

### **ENCROACHMENT PERMIT PACKAGE**

The following documents are included in this package:

- Encroachment Permit application
- Statement of insurance requirements
- Insurance and bond forms

City review of the encroachment permit will, under normal circumstances, require (3) business days after the completed package is delivered. To inquire about the status of your permit, please call 707-894-1728 or email Bobby Spagnola at rspagnola@ci.cloverdale.ca.us.

Permit fees are determined on a case-by-case basis and payment is required before the permit is issued. When applicable and prior to the issuance of a permit, a contractor is required to provide the city engineer with a performance and payment bond or cash in the amount of no less than \$1,000.00 to assure the work is completed in accordance with the approved plans and specifications, in a timely manner, and in accordance with the conditions and provisions contained in the permit. Provided all conditions are met, the bond is refundable at the end of the project. On completion of the project, the contractor is required to request a refund of the bond by delivering a written request to the City of Cloverdale Engineering Department. Refunds are issued by check six to eight weeks after review and approval.

Insurance certificates and endorsements must be submitted on the forms provided. If documents are submitted on other forms, those endorsements or policies must confirm to the City's requirements.

Your application must include a scale drawing or sketch (8 ½" x 11") illustrating the following:

- Area of work
- Location of all existing underground facilities
- Proposed work to be done
- Proposed trench section (if work involves excavation)
- CAL-OSHA permit (required when excavation is more than five-feet deep)
- Traffic control plan (if working in the street, Please Note: a site-specific Traffic Control Plan will be needed for each project, MUTCD forms will be accepted on a case-by-case basis)
- No plans are required when the project has been through the improvement plan process

Applications submitted without insurance and endorsements WILL NOT be accepted or processed.

To Apply: Go to https://cloverdaleca.viewpointcloud.com/categories/1080

#### **REVIEW PROCESS:**

The Engineering Department will review the project, determine the permit condition, application, and permit fees, and if any additional information is needed. The applicant will be notified when the permit is ready for issuance and the amount due for all fees. Fees can be paid online via OpenGov when applying for the Encroachment Permit.



## **ENCROACHMENT PERMIT APPLICATION**

124 N. Cloverdale Blvd., Cloverdale, CA 95425 Phone: 707-894-1722 Fax: 707-894-3451 www.ci.cloverdale.ca.us

#### REQUIRED

- Application
- \$\_\_\_\_Non-Refunda
  Certificate of Insurance \_Non-Refundable Permit Fee
- **Security Deposit or Performance** Bond Project Plans or Street Maps

SECTION 1: CONTRACTORS AND BUSINESSESSES TO COMPLETE. SPECIAL E	EVENT ENCROACHMENTS START WITH SECTION 2.
Worksite Address	PROJECT INFORMATION
APN	Project Start Date
Property Owner Name	Completion Date
Mailing Address	Month Day Year
Contact Phone Fax	Contractor's Cloverdale Business License Info:
Email Address:	# Exp Number Month Day Year
Permitee or Contractor's Name (if different than above)	
Mailing Address	
Contact Phone Fax	
SECTION 2: SPECIAL EVENT ENCROACHMENT INFORMATION	
Event Name	EVENT INFORMATION
Event Address	Event Date
Property Owner Name	Month Day Year  Completion Date
Mailing Address	Month Day Year
Contact Phone Fax	Prior Event Date  Month Day Year
Email Address:	Street Closures? Yes No
Permitee's Contact Name	Alcohol Served? Yes No
Mailing Address	Amplified Music? Yes No
Contact Phone Fax	Special Event Application Submitted?
	Yes No
Email Address:	Yes No
SECTION 3: All applications received must include copies of valid insurance in	
AUTOMOBILE Company Name	GENERAL LIABILITY WORKER'S COMPENSATION
Policy#	
Policy Expiration Date	

#### Section 4: Signature

Security or Performance Bond Issuer

Permittee/Applicant agrees to accept all responsibility for loss or damage to any person or entity and to indemnify, hold harmless, and defend and release the City of Cloverdale, its agents, volunteers and employees from and against any all liability actions, claims, damages, costs, or expenses including but not limited to attorney's fees and court costs, which may be asserted by any person or entity, including Permittee/Applicant, arising out of or in connection with the willful act or negligence of Permitee/Applicant performing the work associated with the Encroachment Permit, whether or not there is concurrent negligence on the part of the City, but excluding liability due to the sole active negligence or sole willful misconduct of the City. The applicant understands that if actual costs

for inspections, City administration and/or legal fees are more than the fees paid to date, the applicant shall pay any additional costs prior to the acceptance of the improvements and release of Surety or Security Performance Bond or deposits. The undersigned agrees that the work will be done in accordance with

and subject to this permit's terms and

ignature of Owner or Representative	Date	Permit #
		Permit Fee Paid: \$
		Fee Basis:
		Administration \$
		Plan Check Fee \$
		Inspection Fee \$
		Security / Performance Bond
		Check #
		Amount \$



This permit is to be strictly construed and no work other than that specifically mentioned below is authorized hereby. Whenever the Engineering Department concludes persons performing encroachment permit work are not complying with the provisions of this permit, the Engineering Department may revoke permit. Subject to all terms, conditions and restrictions written hereon or attached hereto, permission is hereby granted Permittee to:

Conditions Attached			
Attach: Special Provisions	Approved:	Date:	
	Bobby Spagnola, Engine	ering Technician, City of Cloverdale	
	Derrick Montanye, Publi	c Works Director, City of Cloverdale	
Signing Diagram			
Standard Conditions			
Standard Drawings			
Traffic Plans			
Insurance Verification			
Excavate in paving	Excavate Off Pa	vement (Dirt or shoulder)	Bore Xing



### **ENCROACHMENT PERMIT INFORMATION**

As part of its standard procedure, the City of Cloverdale requires an Encroachment Permit for all work being done in the public right-of-way. Accordingly, the City has specific requirements with respect to the processing of Encroachment Permits.

Along with the signed application, the following information must be submitted:

1.	 One set of plans showing the proposed improvements
2.	 One set of Site-Specific Traffic Control Plans
	The engineer's / contractor's estimate for work within the public right-of-way. The estimate shall be based on the applicable prevailing wage labor rates.
3.	 Copy of valid City of Cloverdale business license
4.	 Copy of California State Licensing Board current and active License
5.	 Insurance certification for \$1,000,000 general liability and automobile (see attached requirements and sample forms)
6.	 Insurance policy endorsements on City forms. If City forms are not used, the insurance company must include the City as "additional insured".
7.	 Proof of Worker's Compensation insurance as required by the State of California
8.	 Performance bond or refundable cash deposit in the amount of 100% of the work within the public right-of-way. The minimum amount of the bond or refundable cash deposit is \$1,000.00. The bond shall be in the City standard form.
9.	 CAL-OSHA trench permit for excavating more than five feet in depth is required

#### **REVIEW PROCESS:**

The Engineering Department will review the application, determine the permit conditions, and assign the appropriate fee(s). The Applicant will be provided a copy of the permit conditions of approval (COA) to review and sign prior to permit issuance. Applicants will be notified when the permit is ready for issuance and the amount due for all fees. Fees can be made by check payable to the City of Cloverdale or by credit card using the City's online payment system.

When inspection is required in the permit conditions, the Applicant shall notify the City of Cloverdale 48-hours prior to when the inspection is anticipated. Inspections are performed Monday-Thursday 8:00am – 4:00pm by appointment only. Friday and after-hours inspections are available with a 1-week advance notification. Overtime rates will apply to Friday and after-hours inspections and be invoiced to the Applicant. **To schedule the inspection**, please call 707-894-1728 or send an email to Bobby Spagnola, Engineering Technician at <a href="mailto:rspagnola@ci.cloverdale.ca.us">rspagnola@ci.cloverdale.ca.us</a>.

Your cooperation in supplying all the required information is appreciated and will help to expedite the processing of your application. If you have any questions, please contact the Engineering Technician, Bobby Spagnola at 707-894-1728 or send an email to rspagnola@ci.cloverdale.ca.us.

## CITY OF CLOVERDALE INSURANCE DOCUMENT REQUIREMENTS

Insured's name/company:	

All items checked below must be completed for the City of Cloverdale to accept insurance documents required for the project, permit, or rental property/facility.

NEED	GENERAL LIABILITY INSURANCE Rating of A VII or better by A.M. Best
	Certificate of Insurance
	Endorsements (all required – if checked, must submit)
	Policy Number
	Insured's Language
	Primary Insurance Language
	Cancellation Language
	Original, Authorized Signature
NEED	AUTOMOBILE LIABILITY INSURANCE Rating of A VII or better by A.M. Best
	Certificate of Insurance
	Endorsements (all required – if checked, must submit)
	Policy Number
	Insured's Language
	Primary Insurance Language
	Cancellation Language
	Original, Authorized Signature
NEED	WORKER'S COMPENSATION INSURANCE Rating of A VII or better by A.M. Best
	Certificate of Insurance
	Endorsements (all required – if checked, must submit)
	Policy Number
	Waiver of Subrogation Clause
	Cancellation Language
	Original, Authorized Signature
	State Compensation Insurance Fund Certificates require Inclusion of Endorsements #0015, #2065, and #2570

**Insured's Language:** "The City of Cloverdale, including its officers, officials, employees and volunteers, are insureds." **Primary Language:** "The insurance shall be primary as respects the insured shown in the schedule above/attached, or if excess, shall stand in an unbroken chain of coverage excess of the Named Insured's scheduled underlying primary coverage. In either event, any other insurance maintained by the Insured scheduled above shall be excess of this insurance and shall not called upon to contribute with it."

**Cancellation Language:** "The insurance afforded by this policy shall not be canceled except after thirty (30) days written notices by certified mail return receipt requested has been given to the City of Cloverdale."

**Waiver of Subrogation Clause:** "This insurance company agrees to waive all right of subrogation against the City of Cloverdale, its officers, officials, employees and volunteers for losses paid under the terms of this policy which arise from work performed by the named insured for the City."

#### **INSURANCE REQUIREMENTS:**

The Applicant will be responsible for providing certificate(s) of liability insurance and a dated and signed copy(s) of specific endorsements.

Applicant shall obtain insurance acceptable to the City of Cloverdale from a company or companies acceptable to the City. The required documentation of such insurance shall be furnished to the City at the time the Applicant submits a completed application for permit. The required documentation consists of:

- 1. Certificate(s) of liability insurance showing the limits of insurance as required hereinafter; Applicant shall take out and maintain at all times during the life of the permit personal injury and property damage insurance for all activities of Applicant arising out of or in connection with this permit, written on a Comprehensive General Liability form including, but not limited to, Applicant's activity, contractual coverage, contractor's protective (if applicable) and auto in an amount no less than \$1,000,000 Combined Single Limit Personal Injury and Property Damage for each occurrence.
- 2. A dated and signed copy of the specified endorsement(s) for each policy. The endorsement(s) shall be on a City form.

<u>Please Note</u>: If the applicant is using a subcontractor to assist with the work or do the work, the applicant needs to provide the following on behalf of their subcontractor:

- Copy of valid City of Cloverdale business license in the subcontractor's name
- Copy of California State Licensing Board current and active License for subcontractor
- A copy of the subcontractor's insurance certificates that show coverage for the following items:
  - General Liability
  - o Auto
  - Workers Comp
- Please provide all endorsements for the above insurance requirements

#### **BONDING REQUIREMENTS:**

The Applicant shall be required to post a bond (unless the Applicant is using a cashier's check in lieu of a bond), using the City's form. No exceptions to this form shall be accepted. The bond shall be for 100% of the work within the right-of-way as shown on the approved Engineer's/Contractor's Estimate, however in no case shall it be less than \$1,000.

#### **APPLICATION EXPIRATION:**

The applicant has one hundred eighty days (180) to complete the application process and receive the approved permit. If the timeline goes over 180 days, the application will be cancelled, and the applicant will need to start the process over. The applicant has the option to re-activate the application number within twelve (12) months from the submittal date. Any requests after that time frame will not be approved.

#### **PERMIT EXPIRATION:**

The permit will expire at the date set at the issuance by The City of Cloverdale (and so indicated



#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

## ADDITIONAL INSURED – DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

SCHE	SCHEDULE			
	ntry appears above, information required to complete this endorsement will be shown in the Declarations as ble to this endorsement.)			
the Sch	<b>An Insured (Section II)</b> is amended to include as an insured the person or organization showing in needule as an insured but only with respect to liability arising out of your operations or premised owned ented to you.			
Modif	ications to ISO form CG 20 26 11 85:			
	"Operation" includes the named Insured's products.			
2.	The insured scheduled above includes the Insured's officers, officials, employees, and volunteers.			
3.	3. This insurance shall be primary as respects the insured shown in the schedule above, or if excess, shall stand in an unbroken chain of coverage excess of the Named Insured's scheduled underlying primary coverage. In either event, any other insurance maintained by the Insured scheduled above shall be in excess of this insurance and shall not be called upon to contribute with it.			
4.	The insurance afforded by this policy shall not be canceled except after thirty days prior written notice by certified mail return receipt has been given to the City.			
	Signature-Authorized Representative			

Address

**CLOVERDALE, CA 95425** 

ENDORSEMENT NO. ISSUE DATE (MM/DD/YY)		
POLICY INFORMATION: Insurance Company: Policy No. Policy Period:(from) (to) LOSS ADJUSTMENT EXPENSE   Included in Limits In Addition to Limits		
APPLICABILITY This insurance pertains to the operation and/or tenancy of the named insured under all written agreements and permits in force with the City unless checked here □ in which case only the following specific agreements and permits with the City are covered:  CITY AGREEMENTS/PERMITS		
OTHER PROVISIONS		
CLAIMS: Underwriter's representative for claims pursuant to this insurance.  Name: Address: Telephone:		
licy to which this endorsement is attached or any endorsement now or hereafter with regard to damages and defense of claims arising from: the ownership, wed by the Named Insured, or for which the Named Insured is responsible. It is not behalf of the City, the insurance afforded by this policy shall:(a) be primary insurance en chain of coverage excess of the Named Insured's primary coverage. Any insurance or excess of the Named Insured's insurance and not contribute with it. canceled, except after thirty (30) days prior written notice by receipted delivery has been conced in the preceding section (1). It is policy to which this endorsement is attached.		
AUTHORIZED  Broker/Agent Underwriter  REPRESENTATIVE  I,		

WORKERS' COMPENSATION AND EMPLOYER'S LIABILITY SPECIAL ENDORSEMENT FOR THE CITY OF CLOVERDALE, CALIFORNIA	ENDORSEMENT NO.	ISSUE DATE (MM/DD/YY)
PRODUCER  POLICY INFORMATIO Insurance Company: Policy No.		
	Policy Period:(from)	to)
Telephone	OTHER PROVISIONS	
NAMED INSURED		
CLAIMS: Underwriter's representative for claims pursuant to this insurance.  Name:	EMPLOYERS LIABILITY L	
Address:	\$(Disease - PolicyLimit)	
Telephone:	\$(Disease -	Each Employee)
In consideration of the premium charged and notwithstanding any inconsistent statement in the poattached thereto, it is agreed as follows:	Dlicy to which this endorsement is attached	or any endorsement now or hereafter
1. CANCELLATION NOTICE. This insurance shall not be canceled, except after thirty (30) days	prior written notice by receipted delivery h	as been given to the City.
WAIVER OF SUBROGATION. This Insurance Company agrees to waive all rights of subrogaunder the terms of this policy which arise from the work performed by the Named Insured for the control of the co		employees and volunteers for losses paid
Except as stated above nothing herein shall be held to waive, alter or extend any of the limits, condattached.	ditions, agreements or exclusions of the po	olicy to which this endorsement is
ENDORSEMENT HOLDER		
bind the above-mentioned insurance company and by my signature her bind this company to this endorsement.  Signature  (original signature required)		nt/type name), warrant that I have authority to e company and by my signature hereon do so ent.
	i elepnone: ()	Date Signed



# PERFORMANCE BOND (Government Code 66499.1)

IN WITNESS WHEREOFF, this	s instrument has been duly , 20	executed by the Princi	pal and Surety abo	ove named, on
PRINCIPAL	SUF	RETY		
The Surety hereby stipulates and or to the work to be performs the on this bond, and it does hereby agreement or to the work or to the	ereunder or the specifications vaive notice of any such cha	accompanying the same	shall in any way affe	ect its obligations
As part of the obligation secured and reasonable expenses and obligation, all to be taxed as cos	fees, including reasonable a	ttorney's fees, incurred by		
The condition of this obligation successors, or assigns, shall in a and provisions in the said agree performed at the time and in the shall indemnify and save harmle become null and void; otherwise	all things stand to and abide by ment and any alteration there manner therein specified, an ess City, its officers, agents, a	r, and well and truly keep a of made as therein provide d in all respects according and employees, as therein	nd perform the cover ed, on his or their pa to their true intent a	nants, conditions rt, to be kept and nd meaning, and
the United State for payment of and administrators, jointly and se	which sum well and truly to I	oe made, we bind ourselv		lawful money o
NOW, THEREFORE, we, the Pr firmly bound unto the	City of Cloverdale (	hereinafter call "City Dollars (\$	(7), in the periods	ty, are held and enal sum o
WHEREAS, said Principal is rec said agreement.	quired under the terms of sai	d agreement to furnish a b	oond for the faithful p	performance of
	, is hereby referre	ed to and made a part here	of; and	
agreement whereby Principal agreement, dated	agrees to install and com	plete certain designated , 20 and		nts, which said as Projec
WHEREAS, the City of Co	ouncil of the City of Clo	overdale, County of So _(hereinafter designated		